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Fax Transmission | June 26, 2003

TO: Commissioner for Patents
Attn: Examiner Samuel G. Rimell
Patent Examining Corps
Facsimile Center

FROM: Mark R. Hennings

OUR REF: 13237-1560 (50037.73US01)
TELEPHONE: 206.324.6289

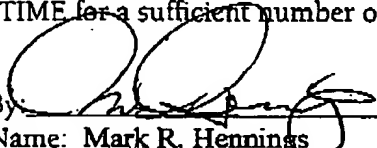
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Title of Document Transmitted: AMENDMENT AFTER FINAL
Applicant: Christopher Kevin Brownell et al.
Serial No.: 08/869,872
Filed: June 2, 1997
Group Art Unit: 2175
Our Ref. No.: 13237-1560 (50037.73US01)

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By: 
Name: Mark R. Hennings
Reg. No.: 48,982

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Shannon Livingston

Signature

June 26, 2003

Date

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Christopher Kevin Brownell et al. Examiner: Samuel G. Rimell
Serial No.: 08/869,872 Group Art Unit: 2175
Filed: June 2, 1997 Docket No.: 13237-1560
(50037.73US01)

Title: METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND
ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL STATEMENT

CERTIFICATE UNDER 37 CFR 1.6:

I hereby certify that this paper is being transmitted by facsimile to the U.S. Patent and Trademark Office, TC 2100, Facsimile No. 703-746-7238 (After Final) on June 26, 2003.

By: *Shannon Livingston*

Name: Shannon Livingston

AMENDMENT AFTER FINAL

Examiner Samuel G. Rimell
Technology Center 2100
Commissioner for Patents
PO Box 1450
Alexandria, VA 22313-1450

Dear Sir:

In response to the Final Office Action of March 6, 2003 and the Examiner's Interview of June 3, 2003, please consider the proposed amendments to independent claims of the above-identified application.

In the claims:

Please amend claims 26, 33, 40 and 47 as follows:

sub 6-7
F1
26 (Amended) A method for automatically renaming payee names received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a payee name and a transaction amount, wherein the payee name uniquely identifies a single payee;

① PAYEE NAME HAS TWO PARTS

② OPEN ENDED LANGUAGE